

Artix™

Locator Guide

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Preface

What is Covered in This Book

This book describes the theory and operation of the Artix locator service.

Who Should Read This Book

This book is intended for administrators and developers who want to configure and deploy an Artix locator service.

The information in this book is at an intermediate to advanced level, and presumes the reader has a working knowledge of WSDL contracts, Java or C++, Artix configuration concepts, and the deployment of Artix plug-ins into an Artix container.

How to Use This Book

This book is organized into the following chapters:

- Chapter 1, Artix Locator Introduction, which provides an overview of the Artix locator and its uses.
- Chapter 2, Configuring and Deploying the Locator Service, which
 describes how to edit your Artix configuration files to deploy one or
 more Artix locator services. This chapter includes information on using
 an Artix 4 locator from Artix 3 clients.
- Chapter 3, Using the Locator from an Artix Client, which describes how to write service consumer code in both C++ and Java that take advantage of a deployed Artix locator, and that queries an Artix locator. This chapter includes information on migrating from Artix 3 to Artix 4 locator clients.

 Chapter 4, Using the Locator from a Non-Artix Client, describes how to use an Artix locator service from client applications generated by other SOA systems, using .NET and Axis clients as examples.

The Artix Documentation Library

For information on the organization of the Artix library, the document conventions used, and finding additional resources, see Using the Artix Library.

Artix Locator Introduction

The Artix locator service provides a way for clients to connect to services that is independent of the service location. This chapter provides an overview of the Artix locator service, including its expected use cases, its operation, and its defining WSDL contract. This chapter also discusses migrating from earlier versions of the Artix locator service.

In this chapter

This chapter discusses the following topics:

What is the Locator Service?	page 8
How the Locator Works	page 10
Locator WSDL Contract	page 15
Locator Demonstration Code	page 17
Migrating from Previous Versions	page 19

What is the Locator Service?

Overview

The Artix locator is a Web service that provides Web service clients with a mechanism to discover service endpoints at runtime. The locator isolates client applications from knowledge of a service endpoint's physical location. The locator allows service endpoints to advertise their availability to clients.

Use cases

The Artix locator service supports the following use cases:

Service endpoint repository

You can use the Artix locator to isolate the consumers of Artix services from having to know the exact network location of each service. Client applications can query the locator for the current location of a service. This allows you to redeploy popular services onto different hardware or different transports without needing to recompile or reconfigure client applications in any way.

Service endpoint grouping and organizing

You can query the locator for its list of currently registered services, and you can filter and organize the results list by service name, port name, portType, binding, or port extensor name. In addition, you can assign services to named groups either in the service WSDL contract or in the Artix configuration file, and can filter the queried service list by group name. This allows you to add structure to the way clients view the locator service data.

Service load balancing

If you register multiple instances of a service with an Artix locator using the same service name, the locator automatically employs a round-robin or random algorithm to select the service instance whose reference is returned to requesting clients. This provides you with a lightweight mechanism to distribute the load on popular services without the overhead of setting up a highly available system.

Service fault tolerance

The Artix locator has fault tolerance features between the service endpoints and the locator. The service-side locator plug-in is tolerant of restarts of the locator service, and automatically reregisters its endpoints when the locator

restarts. The locator service is tolerant of badly behaved services that do not register their endpoints on shutdown: the locator automatically deregisters the service from the locator in the event of a failure on the service side.

High availability locator

The Artix locator can be configured in a high availability configuration with two or more slave locators coordinating with one master locator. This allows you to distribute many instances of the locator across your service network, all of which share the same reliable repository.

How the Locator Works

Overview

The Artix locator service is a standalone service that holds a repository of active service endpoints on your service network. The Artix locator service functionality is implemented as a number of Artix plug-ins. In order to use this functionality, you need participation from client applications, service endpoints, and the central locator service. Therefore, to implement locator functionality on your network, you must enable Artix plug-ins for each of these points on your network, and configure them accordingly. You do not have to write any code to use this functionality. Since the locator service is described by a WSDL contract, you can also choose to use the locator functionality directly in your applications.

How the locator works

You can make your applications locator-aware simply by running an instance of the locator service and changing the configuration of your applications.

Services are made locator-aware by means of configuration statements in the Artix configuration files associated with those services. A locator-aware service automatically registers itself with the locator during service startup. The locator and its registered services periodically confirm that their communication pathways are operational by pinging each other. This monitoring is performed by the peer manager plug-in, which is automatically loaded by the Artix runtime when the locator functionality is enabled.

Client applications are also made locator-aware by means of configuration statements in their associated configuration files. Client applications are required to initialize their proxies in a certain way to take advantage of this functionality. A locator-aware client automatically contacts the locator service when it is setting up its proxies. The client-side locator plug-in contacts the locator service and provides the QName for the desired service endpoint. The locator returns a reference, which contains the addressing details needed to invoke the target service. This is passed to the client application, which then instantiates a proxy to the target service.

The client-side locator plug-in performs a simple lookup of service endpoints based on the target service's QName. If a client application needs to use the more advanced querying operations of the locator service, then that needs to be coded directly into the client application.

The locator and references

Starting with Artix 4.0, the Artix locator returns references using the WS-Addressing standard for Web service references. Previous Artix releases used the proprietary Artix Reference format.

WS-Addressing references are represented by an instance of a class that represents the addressing of the target service endpoint. All proxies in Artix have constructors that take a WS-Addressing reference as a parameter. The reference contains sufficient information to allow the client application to create a functional proxy to a service endpoint.

Registering endpoints

An Artix service registers its endpoints with the locator in order to make them accessible to Artix clients. When a service registers an endpoint in the locator, it creates an entry in the locator's list of services. The entry associates a service QName with a reference for that endpoint.

Looking up references

An Artix client looks up a reference in the locator in order to find an endpoint associated with a particular service. After retrieving the reference from the locator, the client can then establish a remote connection to the target service by instantiating a client proxy object. This procedure is independent of the type of binding or transport protocol.

Looking up references can be performed on behalf of the client application by configuring it to use the locator client plug-in. As an alternative, you can write lookup code directly using the WSDL interface that the locator service exposes.

Automatic load balancing

If multiple endpoints are registered against the same service QName in the locator, the locator employs a random or round-robin algorithm to pick one of the endpoints. The locator thereby effectively *load balances* a service over all of its associated endpoints.

For example, an AddNewCustomer service might be listed in an Artix locator with two endpoints registered against it:

Service: AddNewCustomer
 WSDL location: http://mainhost:2900/service/newcustomer

Service: AddNewCustomer
 WSDL location: http://backuphost:2900/service/newcustomer

When an Artix client looks up a reference for AddNewCustomer, it obtains a reference to whichever endpoint is next in the sequence.

Locator-related plug-ins

Most of the communication details between the locator, registered services, and clients are handled by Artix plug-ins. The locator-related plug-ins are:

Locator service plug-in

(service locator)

This is the main locator service plug-in. It accepts and tracks service registrations, and hands out service references to requesting clients.

This plug-in is normally deployed as a standalone service typically using the Artix container. All client and service endpoints need to be aware of this shared service on startup.

This plug-in is also responsible for making sure its data is reliable. It removes service endpoints from its repository if it believes they are inactive.

Locator endpoint manager plug-in (locator endpoint)

This is the portion of the locator that resides with the service endpoints you want registered in the locator service. It registers its service endpoint with the locator service when they become active, and it deregisters them when they are shut down.

This plug-in is also responsible for registering its endpoints with the locator if the locator service is restarted.

Locator client plug-in

(locator client)

This plug-in queries the locator service and returns a reference to the target service.

When you load an instance of the <code>service_locator</code> or <code>locator_endpoint</code> plug-in into an Artix container, the container automatically loads the <code>peer_manager</code> plug-in. The <code>peer_manager</code> plug-in is responsible for the fault tolerant behavior of the locator service.

The service_locator and locator_endpoint plug-ins are optionally used alongside the wsdl_publish plug-in. IONA strongly recommends using the wsdl publish plug-in when working with the locator.

How do the plug-ins interact?

In the examples in this book and in locator demonstration code, the **locator service** plug-in is deployed in an Artix container. Although it can be deployed in any Artix process, the recommended approach is to use the container. The Artix container and plug-in architecture is described in "Deploying Services in an Artix Container" in Configuring and Deploying Artix Solutions.

The locator service plug-in automatically loads the peer_manager service, and if specified, the wsdl_publish service, into the same Artix container. The container's URL is published in some way so that other processes can locate the container.

The container process selects a TCP port on which to place the locator service¹ (unless you specify an exact port in configuration). Client processes can use the published URL of the container to ask the container to send the locator service's URL, its WSDL contract, or a reference to the locator.

An Artix service process can be deployed in a standalone server or in another Artix container. For clarity, the examples in this book and in the locator demonstration code show the service deployed in a standalone server. The recommended approach is to use a container when developing your services.

The service process is configured to load the **locator_endpoint** plug-in. The service's server executable is started with a command-line directive that identifies the URL, WSDL, or reference of the locator service (as previously obtained from the container housing the locator). Thus, when the service process starts up, its associated <code>locator_endpoint</code> plug-in automatically contacts the locator and registers the service.

Thereafter, the peer_manager plug-ins associated with both the locator_service and locator_endpoint plug-ins periodically ping each other to make sure both parties are still active. If either party detects that the other is inactive, action is taken to remedy the situation. For the

^{1.} This locator service is usually run on the same port as the container itself. Thus, for example, if you query the container at localhost:1300, chances are good the locator service will be found at localhost:1300 as well.

locator_service side, the inactive endpoints are removed; for the locator_endpoint side, the plug-in attempts to re-establish communication in case the locator service is restarted.

The **locator_client** plug-in is loaded into a client application by means of configuration. This plug-in handles the details of getting a reference to the target service. The client application uses this reference to create a proxy to the target service.

Locator service groups

Starting with Artix 4.0, you can assign services to named groups so that a group of related services can be identified by group name when you query the locator. Group assignments can be made in the service's WSDL contract or in an Artix configuration file.

The use of locator service groups is described in "Service groups" on page 59.

Setting up a locator service

Configuring and running an Artix locator service does not require writing any code. You set up a locator service by means of configuration settings in your Artix configuration file. You start the locator by starting an instance of the Artix container executable that is directed to a locator-specific configuration scope in that configuration file.

The configuration and setup of the Artix locator service is described in Chapter 2 on page 25.

Using the locator from clients

You can configure client applications to make use of the Artix locator with two different approaches:

- Add the client-side locator plug-in to the configuration of client applications, by editing your Artix configuration file. Your client-side code will take advantage of this plug-in as long as it uses the standard Artix methods of resolving the initial reference to its target service.
- 2. Write code that queries the locator directly using the WSDL contract that defines the locator service. Using this method, you can perform simple endpoint lookups as well as advanced querying.

The configuration and coding of locator-enabled client applications is described in Chapter 3 on page 45.

Locator WSDL Contract

Overview

The Artix locator service is described in the <code>locator.wsdl</code> contract, which defines the public interface through which the service can be accessed either locally or remotely. The locator WSDL contract is installed by default to the following location in your Artix installation:

ArtixInstallDir/artix/version/wsdl/locator.wsdl

LocatorService portType

The locator WSDL contract defines a single portType, LocatorService. This portType includes public operations for use by Artix developers, as well as internal operations used to communicate with services as they register and deregister with the locator service.

Binding and protocol

The locator is accessed through the SOAP binding over the HTTP protocol.

Public operations

The public operations defined for the LocatorService portType are the following:

- lookupEndpoint A request-response operation used by a client process to look up an endpoint from the locator based on the target service's QName.
- **listEndpoints** A request-response operation used by a client process to list all endpoints registered with the locator.
- queryEndpoints A request-response operation used by a client process to list all endpoints registered with the locator based on selection filters.

Internal operations

The following operations defined in locator.wsdl are used internally by the locator_endpoint plug-in in communicating with the locator_service plug-in:

 registerPeerManager Register a peer endpoint manager with the locator service. Once registered, the locator associates a peer ID with the peer endpoint manager.

- deregisterPeerManager Deregister a peer endpoint manager with the locator service. Deregistering a peer manager also deregisters all endpoints that were registered by it.
- registerEndpoint Register an endpoint to become available in the locator. Once registered, an endpoint is returned in the response to the listEndpoints and queryEndpoints operations.
- deregisterEndpoint Deregister an endpoint from the locator. Once deregistered, an endpoint is no longer returned in the response to the listEndpoints and queryEndpoints operations.

Locator Demonstration Code

Overview

Artix includes demonstration code samples that illustrate various Artix features. Five of these demos illustrate different aspects of the locator. The locator-related demos are installed in subdirectories of:

ArtixInstallDir/artix/version/demos/advanced/

Read the Readme.txt file in each demo's directory for instructions on building and running that demo.

locator demo

The primary locator demo illustrates how the locator can isolate clients from knowledge about changes in a service's physical location. The examples in this manual are simplified versions of the locator demo. This demo shows how you can locator-enable an application simply using configuration. The client and server code are not aware that the locator is being used for discovery of endpoints.

This demo is implemented in both C++ and Java.

locator query demo

The locator_query demo illustrates more advanced uses of the locator lookup that the client-side plug-in does not implement. It illustrates how to use the <code>listEndpoints</code> operation to obtain a list of the services registered with a locator. The demo goes on to illustrate how you can filter the returned list of services with various query selection elements, using the <code>query endpoints</code> operation.

This demo is implemented in both C++ and Java.

located router demo

The located_router demo illustrates how endpoints that are wrapped by an Artix router can still use the locator service for dynamic discovery of endpoint information. In this demo, the endpoints that the router creates are automatically registered with the locator when the router starts up.

This demo is implemented only in C++, but the illustrated functionality is available to Java users as well.

locator load balancing demo

The locator_load_balancing example demonstrates how the locator can be used to provide load balancing across several server processes hosting the same Web service, without the overhead of setting up a highly available infrastructure.

This demo is implemented in both C++ and Java.

high_availability_locator demo

The high_availability_locator demo illustrates how to run the Artix locator in a replicated and highly-available mode.

This demo is implemented only in C++, but the illustrated functionality is available to Java users as well.

Migrating from Previous Versions

Overview

The Artix 4.x locator service supports queries from unmodified Artix 3.x client code. This allows you to migrate at your own pace from an Artix 3-based installation to an Artix 4 installation. You can replace Artix 3 locators and services with Artix 4 locators and services without having to rewrite or change your client applications.

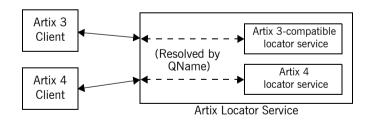
Backward compatibility

Starting with Artix 4.0, the Artix locator returns references in WS-Addressing format. Prior versions of the Artix locator returned references in the proprietary Artix Reference format.

To maintain backward compatibility, the Artix 4.x locator service functionality is a combination of two distinct services combined in a single plug-in. The plug-in enables an Artix 3-compatible service that supports the locator WSDL from Artix 3.0. It also enables a more advanced Artix 4.x locator service. As shipped, both services are active, but you can disable the Artix 3-compatible service if your network does not have Artix 3 service endpoints or clients.

As illustrated in Figure 1, Artix 3.0 client applications can query an Artix 4.x locator and get the expected results.

Figure 1: Artix 4.0 locator backward compatibility



Locator service QNames

The QName for the Artix 4.x locator service is:

{http://ws.iona.com/2005/11/locator}LocatorService

The QName for the Artix 3-compatible locator service that runs alongside the Artix 4.x locator service is the same as it was for Artix 3, which is:

```
{http://ws.iona.com/locator}LocatorService
```

You can verify that both locator services are running in the Artix 4.x locator by querying the container with the it_container_admin command. For example:

- Go to the Artix 4.x locator demonstration in ArtixInstallDir/artix/ version/demos/advanced/locator.
- Load the Artix environment as described in the Getting Started with Artix manual.
- 3. Build the C++ demo as described in the demo's Readme.txt file.
- 4. From the demo's bin directory, start the locator with the start_locator command.
- 5. From the bin directory, run the following command:

```
it_containter_admin -container ../etc/ContainerService.url
   -listservices
```

6. The following list of service QNames is returned:

```
{http://ws.iona.com/peer_manager}PeerManagerService ACTIVATED {http://ws.iona.com/2005/11/locator}LocatorService ACTIVATED {http://ws.iona.com/locator}LocatorService ACTIVATED
```

Supported configurations

The locator service shipped with Artix 4.x supports the following combinations of services and clients:

- Artix 4 services. Artix 4 clients
- Artix 4 services, Artix 3 clients
- Artix 3 services, Artix 4 clients
- Artix 3 services, Artix 3 clients

The terms used here have the following meanings:

Artix 4 service Uses the Artix 4 locator endpoint plug-in.

Artix 4 client Uses the Artix 4 locator client plug-in, or is coded to

create a proxy to the locator using the new locator

QName.

Artix 3 service Uses the Artix 3 locator endpoint plug-in.

Artix 3 client Uses no plug-in; is coded to create a proxy to the locator

using the old locator QName.

Unsupported configurations

Neither Artix 4.x services nor Artix 4.x clients (as defined above) work in any combination with a locator service that uses the <code>locator_service</code> plug-in shipped with Artix 3.

Migration strategies

The Artix 4.0 locator service is backward compatible by default. There are no configuration steps required to enable backward compatibility in the locator service itself.

The Artix 4.1 and 4.2 locator services require a one-line addition to their Artix configuration files, as described in "Artix 4.1/4.2 locator setup for backward compatibility".

You can start your Artix 4.x services in a way that supports both Artix 4 and Artix 3 client applications. See "Starting Services with Artix 3 Client Support" on page 39.

You can migrate your client applications one at a time to Artix 4.x locator compatibility, using the steps described in "Migrating Client Application Code" on page 63.

Artix 4.1/4.2 locator setup for backward compatibility

The artix.cfg file shipped with Artix 4.1 and 4.2 has a new configuration entry, bus:non_compliant_epr_format. The default artix.cfg sets this entry by default to "false". This setting allows for greater interoperability between Artix and Web services software from other vendors.

If your site uses a locator service, locator-enabled services, and locator-enabled clients all built with Artix 4.1 or 4.2, then no further configuration is necessary.

If your site uses a locator service built with Artix 4.1 or 4.2 with services and clients from Artix 4.0 and 3.0.x, then you must add one configuration entry in your Artix configuration. Add the line to the locator.servce scope of the configuration file that controls your instance of the locator service. The line to add is:

```
bus:non_compliant_epr_format = "true";
```

Note: The locator-related demos that ship with Artix 4.1 and 4.2 do not have this line added to their locator.cfg files.

For example, the following example shows an edited <code>locator.cfg</code> file for the primary locator demo that allows Artix 3.x and 4.0 clients to connect to and use the Artix 4.1/4.2 locator service:

```
demo
{
    locator
    {
        client
        {
            orb_plugins = ["xmlfile_log_stream", "locator_client"];
        };

        server
        {
            orb_plugins = ["xmlfile_log_stream", "wsdl_publish",
        "locator_endpoint"];
        };

        service
        {
            orb_plugins = ["xmlfile_log_stream", "wsdl_publish",
        "service_locator"];
            bus:non_compliant_epr_format = "true";
        };
    };
};
```

Disabling locator support for Artix 3

When you have all Artix client applications migrated to Artix 4.x, the backward compatibility feature of the Artix 4.x locator is no longer necessary for your site. However, there is no need to disable the backward compatibility feature, and the Artix 4.x locator performance is not improved by disabling backward compatibility.

If you prefer to disable this feature anyway, you can use a local configuration scope to override the Artix root configuration. In your local scope, set the WSDL path equal to an empty string for the Artix 3-compatible version of the locator service, using a line like the following:

bus:gname alias:locator oldversion = "";

CHAPTER 1 | Artix Locator Introduction

Configuring and Deploying the Locator Service

This chapter discusses how to configure and deploy an Artix locator service by editing configuration files.

In this chapter

This chapter discusses the following topics:

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Registering a Service with the Locator	page 32
Using Load Balancing	page 35
Using Fault Tolerance Features	page 37
Starting Services with Artix 3 Client Support	page 39
Adding SOAP 1.2 Support	page 43

Deploying the Locator

Overview

The Artix locator is implemented using Artix plug-ins. This means that any Artix application can host the locator service by loading the service_locator plug-in. However, it is recommended that you deploy the locator using the Artix container. The Artix container and plug-in architecture is discussed further in "Deploying Services in an Artix Container" in Configuring and Deploying Artix Solutions.

Artix configuration concepts

The information in this chapter presumes an understanding of Artix configuration concepts and practices, as described in Configuring and Deploying Artix Solutions. See the chapters "Artix Configuration" and "Accessing Contracts and References."

Configuring the locator to run in a container

To configure the locator to run in an Artix container, make sure the service_locator plug-in is included in the locator's configuration scope. For example, Example 1 shows the locator.cfg file used by the demo in ArtixInstallDir/artix/version/demos/advanced/locator/etc/:

Example 1: Locator demo's locator.cfg file

```
include "../../../etc/domains/artix.cfg";
demo
{
    locator
    {
        client
        {
             orb_plugins = ["xmlfile_log_stream", "locator_client"];
        };
        server
        {
             orb_plugins = ["xmlfile_log_stream", "wsdl_publish", "locator_endpoint"];
        };
        service
        {
             orb_plugins = ["xmlfile_log_stream", "wsdl_publish", "service_locator"];
        };
    };
};
```

The portion of Example 1 in boldface shows a service in the scope demo.locator.service configured to load the wsdl_publish and service_locator plug-ins (as well as a logging plug-in). The service locator plug-in implements the locator service functionality.

The locator service uses SOAP over HTTP, so the <code>soap</code> and <code>at_http</code> plug-ins are loaded automatically when the process parses the locator's WSDL contract.

Dynamic port used by default

By default, the locator is configured to deploy on a dynamic port. In the default locator WSDL contract (installed by default in <code>ArtixInstallDir/artix/version/wsdl/locator.wsdl)</code>, the addressing information is as shown in Example 2:

Example 2: Locator Service on Dynamic Port in default locator.cfg

The localhost:0 port means that when you activate the locator service, the operating system assigns a port dynamically on startup.

The locator service must itself be easily locatable by clients. Starting the locator on a dynamic port means it would start up on a different TCP port with every restart. This is not useful in a production environment because you need to make sure that all clients and services on your network can access your locator service. Contacting the locator may be difficult if it starts on a different port every time.

Configuring a fixed port

There are several ways to deploy the locator on a well-known fixed port:

- You can edit the default locator.wsdl contract (this is not recommended)
- You can create a copy of locator.wsdl contract for your application and deploy it in a separate configuration scope.
- You can use features of the Artix container to determine the port on which the container deploys the locator.

Editing the default locator contract

To edit the default locator.wsdl contract, perform the following steps:

1. Open the locator.wsdl contract in any text editor. By default, this contract is in the following directory:

ArtixInstallDir\artix\version\wsdl\locator.wsdl

Edit the soap:address attribute at the bottom of the contract to specify
the desired port in the address. Example 3 shows a modified locator
service contract entry. The portion shown in boldface has been
modified to point to port 9000 on the local computer.

Example 3: Locator Service on Fixed Port

```
<service name="LocatorService">
  <port name="LocatorServicePort" binding="ls:LocatorServiceBinding">
        <soap:address location="http://localhost:9000/services/locator/LocatorService"/>
        </port>
  </service>
```

Creating a new locator contract

To create a new locator.wsdl contract, perform the following steps:

- 1. Copy the default locator.wsdl contract to another location, and open it in any text editor.
- 2. Edit the soap:address attribute at the bottom of the contract to specify the correct address, as shown in Example 3.
- 3. In your Artix configuration file, in the application's scope, add a new bus:initial_contract:url:locator variable that points to your edited WSDL contract. For example:

```
bus:initial contract:url:locator = "/myartix/etc/wsdl/locator.wsdl";
```

The default bus:initial_contract:url:locator variable is in the global scope, which ensures that every application has access to the contract. Specifying a new contract in your application scope overrides the global locator contract for your application.

When the locator has been correctly configured, it can be started like any other application. The only difference is that the locator service must be started before any applications that need to use it.

Deploying the locator in the container

The recommended deployment for the locator is in an instance of the Artix container. To deploy the default locator in the container, perform the following steps:

1. Run the locator in the Artix container, for example:

```
it_container -ORBname demo.locator.service -ORBdomain_name
   locator -ORBconfig domains dir /myartix/etc -publish
```

 Query the container with the it_container_admin command (or with your own code). Ask the container to publish the live version of the locator WSDL after the container has assigned a port for the locator. For example:

```
it_container_admin
   -container /myartix/etc/ContainerService.url
   -publishwsdl
   -service {http://ws.iona.com/2005/11/locator}LocatorService
   -file /myartix/etc/locator-activated.wsdl
```

This retrieves the locator's activated WSDL contract. This is the contract in which the default WSDL's port 0 has been dynamically updated with the actual port that the service is using. In this example, it_container_admin writes the contract to the locator-activated.wsdl file in the /myartix/etc subdirectory.

Finally, you must make sure your clients use the activated WSDL file, now resident in the specified directory, when each client starts up at runtime.

Deploying the locator in the container on a fixed port

As an alternative, you can use the -port option when starting the container to specify that the container runs a service on a fixed port. For example:

```
it_container -port 9000 -ORBname demo.locator.service
   -ORBdomain_name locator -ORBconfig_domains_dir /myartix/etc
   -publish
```

In this example, any services that run in the container, and have default contracts with a port of 0, will now use port 9000.

You can manually update the WSDL used by your client to 9000, or you can publish the WSDL from the container using it_container_admin with the -publishwsdl option, shown in "Deploying the locator in the container" on page 30.

Shutting down the locator

To shut down a container-loaded locator, use the container's shutdown option. For example:

```
it_container_admin -ORBdomain_name locator -ORBconfig_domains_dir
    /myartix/etc -container /myartix/etc/ContainerService.url
    -shutdown
```

or if you deploy the locator and container on a fixed port:

```
it_container_admin -ORBdomain_name locator -host artixserver
    -port 9000 -shutdown
```

Registering a Service with the Locator

Overview

A service does not need to have its implementation changed to work with the Artix locator. The only requirements are that the service is configured to load the correct plug-ins, and to reference the correct locator contract.

If you require more fine-grained control, you can control the service endpoints that are registered. You may want to do this if you have some services that you do not want to be visible to client applications.

Configuring the server

Any service that wishes to register itself with the locator must load the locator_endpoint plug-in. The locator_endpoint plug-in enables the service to register with the running locator. The following example shows the configuration scope of a service that registers with the locator service.

```
my_service
{
  orb_plugins = ["xmlfile_log_stream", "wsdl_publish",
    "locator_endpoint"];
};
```

Another example is shown in Example 1 on page 27, where a service in the scope demo.locator.service is configured to load the locator_endpoint plug-in.

Using a copy of locator.wsdl

If you are using a copy of the default locator contract to specify a fixed port, the service configuration must also specify the location of the contract. For example:

```
bus:initial_contract:url:locator="/opt/local/my_service/
    locator.wsdl";
```

This is not necessary if you are using a dynamic port, or have overridden the default contract in a configuration scope with a fixed port. The global bus:initial_contract:url:locator setting is used instead.

For more information, see the Artix Configuration Reference.

Filtering service endpoints

By default, any service activated in an Artix bus that loads the locator endpoint plug-in is automatically registered in the locator.

However, you may not want every service registered or exposed to the locator. Artix allows you to filter the endpoints that are registered by the locator endpoint manager. You can do this by explicitly including or excluding endpoints using configuration variables.

Configuration variables are discussed in detail in Configuring and Deploying Artix Solutions. The details of each variable are described in the Artix Configuration Reference.

Excluding endpoints to be registered

If there are a small number of endpoints that you want to be filtered out, you can explicitly exclude those endpoints from the locator by using the exclude endpoints configuration variable.

For example, if you do not want to register the container service, but want to register all the endpoints that are activated in that container, use the following setting:

```
plugins:locator_endpoint:exclude_endpoints = ["{http://
    ws.iona.com/container}ContainerService"];
```

For an example of this configuration, see the located router demo.

Including endpoints to be registered

If you have a small number of endpoints that you want to be added, and want to filter out all others, you can use the <code>include_endpoints</code> configuration variable.

For example, if you only want to register the session manager, but not any of the endpoints that it manages, use the following setting:

```
plugins:locator_endpoint:include_endpoints = ["{http://
   ws.iona.com/sessionmanager}SessionManagerService"];
```

Note: Combining the <code>exclude_endpoints</code> and <code>include_endpoints</code> configuration variables is ambiguous and unsupported. If you do this, the application fails to initialize.

Filtering endpoints using wildcards

You can use wildcarded service names with endpoint-filtering configuration variables. This enables you to filter based on a specified namespace.

You can specify that all services defined in a particular namespace should be included. For example:

```
plugins:locator_endpoint:include_endpoints = ["{http://
    www.example.com/finance}*"];
```

Alternatively, you can use the following setting to exclude all services defined in a particular namespace:

```
plugins:locator_endpoint:exclude_endpoints = ["{http://
    www.example.com/finance}*"];
```

Service registration

When a properly configured service starts up, it automatically registers with the locator specified by the contract pointed to by

bus:initial contract:url:locator.

You can register multiple instances of the same service with a locator. These service instances must be running in different applications (buses). When the locator receives multiple registrations of the same service implemented in different server applications, the locator generates a pool of references for the service type. When clients make a request for a service, the locator supplies references from this pool using a load-balancing algorithm. For more information on load balancing see "Using Load Balancing" on page 35.

Using Load Balancing

Overview

The Artix locator provides a lightweight mechanism for balancing workloads among a group of services. When several services with the same service name register with the Artix locator, it automatically creates a list of references to each instance of this service. The locator hands out references to clients using a round-robin or random algorithm. This process is automatic and invisible to both clients and services.

Starting to load balance

When the locator is deployed and your services are properly configured, you must bring up a number of instances of the same service. This can be accomplished by one of the following methods, depending on your system topology:

- Start multiple services using the same WSDL contract but without hard coding the addressing for that service. For example, if the service uses HTTP, use a location such as location=http://servicehost:0/ servicename. If the service uses CORBA, use the address location="IOR:".
- Create a number of copies of the WSDL contract defining the service, and change the addressing information so that each copy has a unique address. Then bring up each service instance using a different copy of the contract.

Note: The locator determines whether a service is part of a group by using the name specified in the <service> tag of the service's contract. If you are using the Artix locator to load balance, each instance of your service should be associated with the same binding and logical interface. Otherwise, client applications might end up using a different binding, transport, or portType, depending on the endpoint reference obtained from the locator service.

As each service starts up, it automatically registers with the locator. The locator recognizes that the services all have the same service name specified in their Artix contracts and creates a list of references for these service instances.

As clients make requests for the service, the locator cycles through the list of server instances to hand out references.

Using Fault Tolerance Features

Overview

Enterprise deployments demand that applications can cleanly recover from occasional failures. The Artix locator is designed to recover from the two most common failures faced by a look-up service:

- Failure of a registered endpoint.
- Failure of the look-up service.

Endpoint failure

When an endpoint gracefully shuts down, the <code>locator_endpoint</code> plug-in associated with that endpoint notifies the locator that it is no longer available. The locator removes the endpoint from its list so it cannot give a client a reference to a dead endpoint.

However, when an endpoint fails unexpectedly, it cannot notify the locator, and the locator can unknowingly give a client an invalid reference. This might cause the failure to cascade onto one or more clients if clients try to invoke on a dead endpoint.

To decrease the risk of passing invalid references to clients, the locator service monitors the health of the endpoints that have been registered with it. If it determines that an endpoint is no longer available, it removes that endpoint from its database. The locator service can determine the availability of its registered endpoints because it expects those endpoints to send periodic ping messages to the locator service. If these messages stop arriving, the locator service determines that the endpoint is dead.

You can adjust the interval between locator service pings by setting the plugins:locator:peer_timeout configuration variable. The default and minimum setting is 10,000 milliseconds (10 seconds). For further information on this configuration variable, see the Artix Configuration Reference.

Locator service failure

If the locator service itself fails, and it is not running in high availability mode, all the references to the registered endpoints are lost, and the active endpoints are no longer registered with the locator. The endpoints detect when the locator service fails, because they are expecting periodic messages from the locator using the peer manager service. Once an endpoint determines that the locator has failed, it attempts to reconnect to the locator

and reregister its endpoints. This behavior lets you stop and restart a deployed locator service without interruption to the clients and services on the network.

You can adjust the interval with which the locator pings the endpoints by setting the plugins:locator:peer_timeout configuration variable. The default and minimum setting is 10,000 milliseconds (10 seconds). For further information on this configuration variable, see the Artix Configuration Reference.

Highly available locator cluster

You can configure three or more instances of the locator service in a highly available locator cluster. This configuration is illustrated in the high availability locator demo.

The setup and configuration of a high availability locator cluster is discussed in the "Deploying High Availability" chapter of Configuring and Deploying Artix Solutions. See especially the "Configuring Locator High Availability" section of this chapter.

Starting Services with Artix 3 Client Support

Overview

This section describes how to start Artix 4.x services in a way that supports both Artix 4 and Artix 3 client applications.

Migrating Artix 4 services

There are no required changes to your application code between Artix 3 and Artix 4 for locator-aware Artix services. You can migrate your service and application code from Artix 3 to Artix 4 with these steps:

- Regenerate stub code generated from WSDL using the Artix 4 code generators.
- Recompile and link your service application.
- Make sure the Artix 4 version of the locator_endpoint plug-in is loaded at runtime and is configured correctly.
- To allow Artix 3.x and 4.0 clients to connect to an Artix 4.1/4.2 locator service, add one configuration line to the locator service configuration scope, as described in "Artix 4.1/4.2 locator setup for backward compatibility" on page 21.

Specify the right QName

As described in "Locator service QNames" on page 19, the Artix 4.x locator implements both Artix 4 and Artix 3-compatible locator services. If you access an Artix 4.x locator using the QName of the Artix 3 locator, then the Artix 4.x locator responds as an Artix 3 locator.

Supporting Artix 3 clients

To support Artix 3 client applications from your Artix 4.x services, you must:

- Run your locator service using the Artix 4.x version of the locator service plug-in.
- Make sure the Artix 3-compatible WSDL published from the Artix 4.x locator is accessible to your Artix 3 clients and is in the location that they expect to find it.

Supporting the last bullet point depends on how you implemented the port on which the locator runs:

By assigning a fixed port number

By retrieving the activated WSDL from the locator and storing it in a location accessible to client applications

Artix 3 interoperability if the locator is on a fixed port

The locator demos <code>located_router</code> and <code>locator_load_balancing</code> use the fixed port method. Both demos use a copy of <code>locator.wsdl</code> that assigns port 9000. This was true in both Artix 3 and Artix 4 versions of the demo code.

Clients of the Artix 3 demo should be able to locate and use the services of the Artix 4 demo without any changes. This is because the Artix 4 locator will run on port 9000, and the Artix 3 clients will look for the locator on port 9000. The Artix 3 clients will make requests using the Artix 3 QName of the locator service. This invokes the Artix 3 compatibility of the Artix 4 locator running at port 9000.

If your own client applications use a fixed port for the locator service, then Artix 3 clients should run without any changes against the Artix 4 locator service running on the same port.

Artix 3 interoperability if you used activated WSDL

The locator demo named <code>locator</code> has a script that starts a service. This script queries the locator's container for the locator's WSDL contract, and then writes that activated WSDL to a file. The client startup script then reads the activated WSDL from the same file.

You do not need to write the activated locator WSDL to a file at the same time the service starts up, as is done in the locator demo. This could occur in a separate script, and only needs to done once.

If your applications uses the technique of writing activated WSDL to a file, then you must modify the script that writes the WSDL. In your modified script, have the WSDL for both Artix 3 and Artix 4 locator services written to different network-accessible locations. Remember to write the Artix 3-compatible WSDL to the location your Artix 3 clients expect to find it.

For example, clients of the Artix 3 locator demo can be made to interoperate with the locator and services of the same-named Artix 4 demo by following these steps. This example uses the Windows version of Artix.

- 1. This example presumes two Artix installations on the same machine. For example purposes only, let's say that:
 - Artix 4 is installed in C:\IONA
 - Artix 3 is installed in C:\IONA3

- 2. In the bin directory of the Artix 4 version of the demo, copy run cxx server.bat to a new file. Let's call it 4-3 interop.bat.
- 3. Add one extra line to 4-3_interop.bat, as described and shown below.
- 4. Create a new 4-3_servers.bat that calls 4-3_interop.bat five times with five arguments, in the same way that run cxx servers.bat does.
- 5. Open a command prompt window and run the test batch files in the following sequence:

```
Run start_locator.bat
```

Run 4-3 servers.bat

Run run cxx client.bat

Run run dotnet client.bat

Run run_java_client.bat five times with five arguments

- 6. Open a second command prompt window and change to the Artix 3 locator demo's bin directory.
- 7. In command prompt window 2:

```
Run run cxx client.bat
```

Run run_java_client.bat five times with five arguments

Run run dotnet client.bat

The line you must add to 4-3_interop.bat runs it_container_admin a second time, requesting WSDL using the old locator's QName:

```
-service {http://ws.iona.com/locator}LocatorService
```

Another argument writes the resulting WSDL to the location that the Artix 3 locator demo expects to find and use it:

```
-file /iona3/artix/3.0/demos/advanced/locator/etc/
locator-activated.wsdl
```

The 4-3_interop.bat file now looks like the following example. The newly added line is highlighted in boldface.

Example 4: Example 4-3 interop.bat file

```
@echo off
@setlocal
call "../../../bin/artix env.bat";
IF "%1"=="blocking" (
SET DEMO START=
SHIFT /1
) ELSE (
SET DEMO START=start
IF "%1"=="corba" (GOTO runserver)
IF "%1"=="soaphttp" (GOTO runserver)
IF "%1"=="soaptunnel" (GOTO runserver)
IF "%1"=="fixedhttp" (GOTO runserver)
IF "%1"=="fixedtunnel" (GOTO runserver)
echo valid transports are corba soaphttp soaptunnel fixedhttp
   fixedtunnel
GOTO :end
:runserver
cd ..\cxx\server
it container admin -container ../../etc/ContainerService.url
   -publishwsdl -service {http://ws.iona.com/2005/11/
   locator}LocatorService -file ..\..\etc\locator-activated.wsdl
it container admin -container ../../etc/ContainerService.url
   -publishwsdl -service {http://ws.iona.com/
   locator}LocatorService -file /iona3/artix/3.0/demos/advanced/
   locator/etc/locator-activated.wsdl
%DEMO START% server.exe %1 -ORBname demo.locator.server
   -ORBdomain name locator -ORBconfig domains dir ../../etc
   -BUSservice contract ../../etc/locator-activated.wsdl
GOTO end
:end
@endlocal
```

Adding SOAP 1.2 Support

Overview

The default locator.wsdl file shipped with Artix contains a SOAP 1.1 binding and a SOAP 1.1 service. Starting with release 4.1, Artix supports SOAP 1.2 bindings as well.

If your site requires the use of SOAP 1.2 bindings for communication with the locator service, follow these steps:

- Make a copy of the default locator.wsdl file.
- Edit your copy to include a SOAP 1.2 binding. See the SOAP 1.2 chapter of Writing Artix Contracts for guidelines on adding a SOAP 1.2 binding.
- Use the bus:initial_contract:url configuration variable to point to the location of your edited locator.wsdl file, or use one of several WSDL publishing methods described in "Accessing WSDL Contracts" in Configuring and Deploying Artix Solutions.

SOAP 1.2 considerations

The SOAP 1.2 binding in Artix 4.1 and 4.2 supports endpoint references (EPRs) only in the format defined by the WS-Addressing standard, and no longer supports the deprecated proprietary Artix references. Artix's SOAP 1.1 binding supports both EPRs and the Artix references used by Artix 3.0 and earlier.

This means that an Artix 4.1/4.2 locator that uses the SOAP 1.2 binding cannot support connections from Artix 4.0 and 3.0 clients, because those Artix versions did not support SOAP 1.2. Thus, when defining your Artix 4.1/4.2 locator service, if your site intends to maintain backward compatibility with Artix 4.0 and Artix 3.0 clients, do not also use a SOAP 1.2 binding. The configuration step described in "Artix 4.1/4.2 locator setup for backward compatibility" on page 21 is not compatible with a SOAP 1.2 binding.

CHAPTER 2 | Configuring and Deploying the Locator Service

Using the Locator from an Artix Client

This chapter describes the configuration and programming steps to enable an Artix client application to make use of a deployed Artix locator service.

In this chapter

This chapter discusses the following topics:

Configuring Client Applications	page 46
Implementing a C++ Client	page 48
Implementing a Java Client	page 53
Querying a Locator Service	page 56

Configuring Client Applications

Overview

This section describes how to configure client applications to use the locator_client plug-in, and describes the features of this plug-in. This section applies to all client applications, whether written in C++ or Java.

Artix configuration concepts

The information in this section presumes an understanding of Artix configuration concepts and practices, as described in Configuring and Deploying Artix Solutions. See the chapters "Artix Configuration" and "Accessing Contracts and References."

Configuring a client

To use a deployed locator service, configure client applications to load the locator client plug-in.

An example is shown in Example 1 on page 27, where client applications in the scope demo.locator.client are configured to load the locator_client plug-in. The relevant portion of that example is shown here:

```
demo
{
    locator
    {
        client
        {
            orb_plugins = ["xmlfile_log_stream", "locator_client"];
        };
    };
};
```

Artix releases prior to 4.0 did not use the <code>locator_client</code> plug-in, or any plug-in, for clients of the locator.

Note: The <code>locator_client</code> plug-in is only supported for interacting with a locator service that uses the Artix 4 version of the <code>locator_service</code> plug-in. It does *not* query a locator service that uses the Artix 3 version of the <code>locator_service</code> plug-in.

Client plug-in features

The <code>locator_client</code> plug-in is responsible for helping client applications to resolve their target service endpoints using the locator service, without having any code that explicitly does so. With the plug-in configured to be used, when the client code attempts to resolve its target service's endpoint, the plug-in connects to the locator service to obtain a reference to the target service. This interaction is triggered by the call to resolve the initial reference to the target service. However, it is the plug-in that implements the actions initiated by that call.

In order to function, the <code>locator_client</code> plug-in requires addressing information for the locator service. This can be specified using various techniques outlined in the "Accessing Contracts and References" chapter of Configuring and Deploying Artix Solutions. For example, you can pass in the location of the WSDL through the command line, or you can configure the location in the client's configuration domain.

There are no configuration variables for the <code>locator_client</code> plug-in.

Implementing a C++ Client

Overview

C++ client code

This section shows how to write client code in C++ that uses an Artix locator service to locate and connect to a target service of interest.

In general, the steps each locator client applications must take are:

- Invoke IT_Bus::Bus::resolve_initial_reference() on the target service's QName.
- Using the returned reference, invoke IT_Bus::ClientProxyBase() to set up a proxy to the target service.

The locator_client plug-in does all the work behind the scenes of connecting to the locator service to obtain a reference to the target service.

Note: In Artix 3, locator client application code had to directly interact with the locator service using the WSDL contract defining the locator. These steps are no longer necessary in Artix 4 locator client applications.

C++ Example

The locator client in Example 5 is a small, complete application designed to work in the context of the locator demonstration in <code>ArtixInstallDir/artix/version/demos/advanced/locator</code>.

See "Explanation of Example 5" on page 50 for notes on this example.

Example 5: Locator client example in C++

```
//
// C++ locator example client code
//
#include <it_bus/bus.h>
#include <it_bus/exception.h>
#include <it_cal/iostream.h>
#include "SimpleServiceClient.h"

IT_USING_NAMESPACE_STD
using namespace SimpleServiceNS;
using namespace IT_Bus;
using namespace WS_Addressing;
```

Example 5: Locator client example in C++

```
int main(int argc, char* argv[])
       cout << endl << "SimpleService C++ Client";</pre>
       // Initialize the Artix bus.
       IT Bus::Bus var bus;
       try
            cout << endl << "Initializing the bus.";</pre>
1
            bus = IT Bus::init(argc, (char **)argv,
                               "demo.locator.client");
       catch (IT Bus::Exception& err)
            cout << endl << "Caught unexpected exception while "</pre>
                << "initializing the bus: "
                 << endl << err.message() << endl;
            return -1;
        // Convert the target service name and namespace to a QName.
        // QName (namespace prefix, local part, namespace uri);
2
       QName service qname ("", "SOAPHTTPService",
                            "http://www.iona.com/FixedBinding");
        { // Get a WS-A reference to the target service.
3
            EndpointReferenceType ep ref;
            cout << endl << "Resolving "
                 << service qname.get local part()
                 << " service in the locator.";
            if (!bus->resolve initial reference(
                                   service qname, ep ref))
            {
               cout << endl
                    << "Unable to resolve a reference using "
                    << "the locator resolver." << endl;
               return -1;
            // Construct a new proxy to the target service
            // with the result from the locator.
            cout << endl << "Initializing a proxy with the "</pre>
                         << "results from the locator.";
```

Example 5: Locator client example in C++

```
// SimpleServiceClient() is defined in
           // SimpleServiceClient.cxx from the Artix 4.0 demo in
            // <topDir>/artix/4.0/demos/advanced/locator/cxx/client
           SimpleServiceClient simple client(ep ref);
5
           // Use the new proxy to invoke the say hello operation on
           // the target service.
           cout << endl << "Invoking say hello on the service "</pre>
                 << service qname.get local part() << ".";
            String my greeting = String("Greetings from ") +
                                 service gname.get local part();
            String result;
6
            simple client.say hello (my greeting, result);
            cout << endl << "The say hello operation returned: "</pre>
                << endl << " " << result << "!";
       catch (IT Bus::Exception& err)
            cout << endl
                << "Caught unexpected exception while invoking "
                << "on the endpoint: "
                << endl << err.message() << endl;
           return -1;
       cout << endl << endl;
       return 0:
```

Explanation of Example 5

The following points refer to the number labels in Example 5.

 This example hard codes an association with the demo.locator.client configuration scope by means of an argument to the IT_Bus::init() call. In a production application, you are more likely to specify the scope in an -ORBname parameter when invoking the client executable.

The association with the configuration scope is what ensures that the locator_client plug-in is loaded at runtime. This example presumes a configuration file like the one shown in Example 1 on page 27.

- This line constructs a QName for the target service to which this client application will connect at runtime. The components of the QName are defined in the target service's WSDL contract. In this case, the target service's contract is in ArtixInstallDir/artix/version/demos/ advanced/locator/etc/simple service.wsdl.
- 3. The reference is declared as an instance of the WS-Addressing standard's EndpointReferenceType.
- 4. This line invokes resolve_initial_reference(), passing the QName of the target service and an instance of the endpoint reference class.
- 5. The simpleserviceClient class is defined in the locator demo in ArtixInstallDir/artix/version/demos/advanced/locator/cxx/ client. This class is derived from IT_Bus::ClientProxyBase(), which is the base class for all Artix C++ proxies. In this case, the proxy is set up for the target service defined in the QName set up as described in paragraph 2 above.
- 6. Now that the client proxy to the target service is established, the code can invoke operations of the target service. The say_hello operation is defined in the target service's WSDL contract, simple service.wsdl.

Compiling and running Example 5

The code in Example 5 can be saved to a file, then compiled and run in the context of the locator demo, as follows:

- Save the code to a file in ArtixInstallDir/artix/version/demos/ advanced/locator/cxx/client.
- Create a separate make file based on the Makefile in that directory.
 Name the output executable something other than client[.exe].
- Invoke nmake -f yourmakefile. (Windows) or make -f yourmakefile (UNIX).
- Create a batch file or shell script to run your executable, based on the run cxx client[.bat] in the demo's bin directory.
- Start the locator demo with start locator[.bat].
- Start the example services with run cxx servers[.bat].
- Run the example's batch file or shell script.

When invoked as above, the example code produces output like the following:

CHAPTER 3 | Using the Locator from an Artix Client

SimpleService C++ Client
Initializing the bus.
Resolving SOAPHTTPService service in the locator.
Initializing a proxy with the results from the locator.
Invoking say_hello on the service SOAPHTTPService.
The say_hello operation returned:
 Greetings from SOAPHTTPService!

Implementing a Java Client

Overview

This section shows how to write client code in Java that uses an Artix locator service to locate and connect to a target service of interest.

Java client code

Consumer's wishing to use the the Artix locator service can simply use the Bus.createClient shown in Example 6.

Example 6: createClient() Method

abstract Remote createClient(QName serviceName, Class interfaceClass)

The <code>locator_client</code> plug-in does all the work behind the scenes of connecting to the locator service to obtain a reference to the target service. Using the returned reference the <code>Bus</code> creates a proxy. It also handles failover if the service instance originally contacted dies and other service instances are available.

Note: In Artix 3, consumers wishing to use the locator had to directly interact with the locator service using the WSDL contract defining the locator. These steps are no longer necessary in Artix 4 locator client applications.

Java Example

Example 7 shows code for getting a proxy using the <code>createClient()</code> method. The example assumes that you have properly configured the client to load the <code>locator client</code> plug-in.

See "Explanation of Example 7" on page 55 for notes on this example.

Example 7: Locator client example in Java

```
//
   // Java locator example client code
   import java.util.*;
   import java.io.*;
   import java.net.*;
   import java.rmi.*;
   import javax.xml.namespace.OName;
   import javax.xml.rpc.*;
   import com.iona.jbus.Bus;
   public class javaLocExample
     public static void main (String args[]) throws Exception
       // Initialize the Artix bus.
1
       Bus bus = Bus.init(args);
        // Convert the target service name and namespace to a QName.
        QName name = new QName("http://www.iona.com/FixedBinding",
2
                                "SOAPHTTPService");
3
        client = (SimpleService)bus.createClient(name,
                                               SimpleService.class);
        if (client == null) {
          System.err.println("Couldn't create SimpleService client "
                             + "proxy from locator");
         // Use the new proxy to invoke the say hello operation on
        // the target service.
        String result;
         String greeting = "Greetings from SOAPHTTPService!";
         System.out.println("Invoking say hello on the service " +
                            name.getLocalPart() +".");
         result = client.say hello(greeting);
         System.out.println("The say hello operation returned: \n"
                                   " + result);
```

Explanation of Example 7

The following points refer to the number labels in Example 7.

- This example initializes the bus with whatever arguments are passed on the command line. The command line arguments must include -ORBname demo.locator.client to associate this client application with the configuration scope demo.locator.client.
 - The association with the configuration scope is what ensures that the <code>locator_client</code> plug-in is loaded at runtime. This example presumes a configuration file like the one shown in Example 1 on page 27.
- This line constructs a QName for the target service to which this client application will connect at runtime. The components of the QName are defined in the target service's WSDL contract.
- The createClient() method uses the supplied QName to perform a look up using the locator service and obtain a reference to an instance of the desired service. It uses the EPR returned from the locator to create a proxy to the service instance.
- 4. Now that the client proxy to the target service is established, the code can invoke operations of the target service. The say_hello operation is defined in the target service's WSDL contract, simple service.wsdl.

Querying a Locator Service

Overview

Starting with Artix 4.0, the locator has extended query functionality, compared to the basic listEndpoints operation offered in prior releases. The locator query capabilities are implemented as the queryEndpoints operation, which uses as its input parameter a select element defined in an extensible XML schema, locator-query.xsd.

Demonstration code

The querying functionality of the Artix 4 locator is illustrated in the locator_query demonstration example. See ArtixInstallDir/artix/version/demos/advanced/locator query.

Filtered and unfiltered lists of services

To use the query functionality, follow these overall steps in your client application code:

- Obtain a reference to the locator service and create a client proxy to the locator².
- 2. To obtain an unfiltered list of the services registered with that locator, invoke the locator's listEndpoints operation.
- 3. To obtain a filtered list of registered services, invoke the locator's queryEndpoints operation, passing it one or more query filters.

Extensible query language

The query language used by the queryEndpoints operation is governed by an XML Schema, which is installed by default in <code>ArtixInstallDir/artix/version/schemas/locator-query.xsd.</code>

The C++ data types used in the examples in this section are from code generated from this schema (or from locator.wsdl, which includes this schema). Artix does not ship with code generated from this schema or WSDL, so it is the Artix developer's responsibility to generate code from the schema or WSDL and make use of it.

2. When you use the locator in its usual role of returning a reference to a target service of interest, you do not need to create a proxy to the locator service itself. This is illustrated in "Implementing a C++ Client" on page 48 and "Implementing a Java Client" on page 53. It is only when using the query functionality of the locator that you need to create a proxy to the locator itself.

Because the query language is in a schema, you can extend the schema to add new query functionality.

The contents of the locator guery.xsd schema are shown in Example 8:

Example 8: Contents of locator-query.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema
   targetNamespace="http://ws.iona.com/2005/11/locator/query"
      elementFormDefault="qualified"
  xmlns:xs="http://www.w3.org/2001/XMLSchema"
  xmlns:tns="http://ws.iona.com/2005/11/locator/query">
  <xs:simpleType name="FieldEnumeratedType">
    <xs:restriction base="xs:string">
      <xs:enumeration value="GROUP"/>
      <xs:enumeration value="SERVICE"/>
      <xs:enumeration value="PORTNAME"/>
      <xs:enumeration value="INTERFACE"/>
      <xs:enumeration value="BINDING"/>
      <xs:enumeration value="EXTENSOR"/>
    </xs:restriction>
  </xs:simpleType>
  <xs:simpleType name="FilterFieldType">
    <xs:union memberTypes="tns:FieldEnumeratedType xs:string"/>
  </xs:simpleType>
  <xs:complexType name="FilterType">
    <xs:simpleContent>
      <xs:extension base="xs:string">
        <xs:attribute name="field" type="tns:FilterFieldType"</pre>
            use="required"/>
      </xs:extension>
    </xs:simpleContent>
  </xs:complexType>
  <xs:complexType name="QuerySelectType">
    <xs:sequence>
      <xs:element name="filter" type="tns:FilterType" minOccurs="0"</pre>
         maxOccurs="unbounded"/>
      <xs:any namespace="##other" minOccurs="0" processContents="lax"/>
    </xs:sequence>
  </xs:complexType>
  <xs:element name="select" type="tns:QuerySelectType"/>
</xs:schema>
```

Query functionality

The target namespace of the <code>locator-query.xsd</code> schema is <code>http://ws.iona.com/2005/11/locator/query</code>. The <code>query:select</code> element of type <code>query:QuerySelectType</code> is a sequence of filters. It is extensible insofar as it can support future <code>xs:any</code> elements without breaking compatibility. In the current implementation, the locator service ignores all <code>xs:any</code> elements that may be present within a <code>select</code> element.

A filter is a pair of *type* and *value*. The *value* is a string; some filters use QName values represented as strings in canonical form:

```
[{<namespace>}]<local-part>
```

The logic to convert QNames to and from canonical string representation is available from the <code>IT_Bus::QName</code> type (as shown in the example in this section).

The *type* of a filter is one of the <code>query:FieldEnumeratedType</code> values. The filter type is extensible by allowing any other field type. Extensibility was achieved by making the Filter *type* a union of the supported enumerated type and a string. Any value different from the ones present in the enumerated type is ignored by the current locator implementation.

The value of a filter could be either a string or a QName, depending on the filter type. When the value is a QName, you still needs to pass it as a string using its canonical value.

The matching rules for the supported filter types are shown in the following table. There is no wildcard support in these filter types, so the search text must be exact.

Filter type	Format	Filter the returned list of services by:
GROUP	xs:string	The case sensitive name of a group of services you are seeking. (Service group membership is defined in each service's WSDL contract or in an Artix configuration file as described in "Service groups" on page 59.)
SERVICE	xs:QName	The QName of the service you are seeking.
PORTNAME	xs:string	The case sensitive name of at least one of the ports in the service you are seeking.
INTERFACE	xs:QName	The QName of the portType associated with a binding, which is itself associated with at least one of the ports in the service you are seeking.

Filter type	Format	Filter the returned list of services by:
BINDING	xs:string	The QName of the binding associated with at least one of the ports in the service you are seeking.
EXTENSOR	xs:string	The QName of an extensor contained in at least one of the ports in the service you are seeking.

Service groups

Starting with Artix 4.0, you can assign arbitrary group membership to services. This feature is used in combination with the locator's query functionality. For example, you could query the locator to ascertain which services belong to which groups.

There is no restriction on assigning services to groups in different processes. It is valid to have services in the same process belong to different groups, or to no group at all. It is valid for services in different processes to belong to the same group. By default, a service belongs to no group.

A service can be assigned to a group by means of a WSDL extension or by means of configuration.

Assigning group membership with a configuration variable

The preferred method of assigning services to groups is performed in an Artix configuration file, using the service group configuration variable.

Using the QName alias for a service in the configuration file, specify the service_group variable and assign an arbitrary string as the group name.

In the following example, the first line defines the QName alias <code>corba_svc</code>. The second line assigns the <code>corba_svc</code> service to the group named <code>CORBAGroup</code>.

```
bus:qname_alias:corba_svc = "{http://demo.iona.com/advanced/LocatorQuery}CORBAService";
...
plugins:locator:service group:corba svc = "CORBAGroup";
```

Note: Configuration-assigned group membership takes precedence over WSDL-assigned group membership.

You can define a global group for all services associated with the current bus. All services that do not have a group definition in their WSDL or configuration then belong to the global group by default.

```
plugins:locator:service group = "<default-group-name>";
```

Assigning group membership in WSDL

You can use an Artix WSDL extension to assign a service to a group in the service's WSDL contract.

The WSDL extension is defined in a new schema under the types section in locator.wsdl:

This allows service WSDL contracts to use the name= attribute, as shown in this example taken from the locator query demo.

Locator query example with single query

The following C++ code fragment illustrates the use of the locator's query functionality. This example uses a single query filter:

```
// Create a query
    QuerySelectType select;
    FilterType filter;
    FilterFieldType fld;
    fld.setFieldEnumeratedType(
        FieldEnumeratedType(FieldEnumeratedType::GROUP));
    filter.setfield(fld);
    filter.setvalue("SAMPLE-VALUE");
    select.getfilter().push back(filter);
    // Create a proxy for the locator.
    // (This assumes that the bus already been initialized)
    Reference locator ref;
    bus->resolve initial reference (LOCATOR SERVICE NAME,
                                   locator ref);
    LocatorServiceClient locator client(locator ref);
    // Invoke
    ElementListT<endpoint> result;
    locator client->queryEndpoints(select, result);
    // Use the result in some way ...
```

Locator query example with multiple queries

The locator supports queries based on multiple filters. The filters restrict the endpoints in the result set to those endpoints that match the value in each filter. They act as a composite filter with an implicit AND operator.

Filters have a type and a value. There are no restrictions on mixing different filters based on their type. It is valid to add filters of the same type.

The following C++ code fragment illustrates the use of the locator's query functionality with multiple query filters.

```
QName sample_portType("", "MyPortType", "http://www.example.com/
    demo");

QuerySelectType select;
FilterType filter;
FilterFieldType fld;

fld.setFieldEnumeratedType(
    FieldEnumeratedType(FieldEnumeratedType::GROUP));
filter.setfield(fld);
filter.setvalue("SAMPLE-VALUE");
select.getfilter().push_back(filter);

fld.setFieldEnumeratedType(
    FieldEnumeratedType(FieldEnumeratedType::INTERFACE));
filter.setfield(fld);
filter.setvalue(sample_portType.get_as_canonical_string());
select.getfilter().push_back(filter);
```

Migrating Client Application Code

Overview

The following differences between Artix 4.x and Artix 3.0 might affect any existing Artix client applications:

- Locator WSDL operation name changes were made in compliance with the wrapped doc-literal convention.
- Artix switched from using a proprietary reference format to using the standard WS Addressing endpoint reference format.
- Locator client applications are now configured to load the locator_client plug-in. This plug-in takes over the tasks of creating a proxy to the target service. These tasks were formerly the responsibility of client application code.

For WS_Addressing migration information, see the chapters "Endpoint References" in Developing Artix Applications in C++, or "Using Endpoint References" in Developing Artix Applications in Java.

Old and new locator WSDL contracts supported

As described in "Backward compatibility" on page 19, the Artix 4 locator service incorporates both Artix 4 and Artix 3-compatible locator services.

Artix 4 includes a newer version of locator.wsdl. The new locator.wsdl file is located by default in the following directory of your Artix installation:

ArtixInstallDir/artix/version/wsdl

In a production environment, the <code>locator.wsdl</code> can be in any location. Artix 4 also includes a copy of the Artix 3.x <code>locator.wsdl</code> file. By default, this file is installed in:

ArtixInstallDir/artix/version/wsdl/oldversion

The Artix 4 configuration file, artix.cfg, resolves which locator.wsdl contract to use by distinguishing the QName with which the locator service is called. The default artix.cfg file contains the following lines:

```
bus:qname_alias:locator_oldversion = "{http://ws.iona.com/locator}LocatorService";
bus:qname_alias:locator = "{http://ws.iona.com/2005/11/locator}LocatorService";
...
bus:initial_contract:url:locator_oldversion = "ArtixInstallDir/artix/version/wsdl/oldversion/locator.wsdl";
bus:initial_contract:url:locator = "ArtixInstallDir/artix/version/wsdl/locator.wsdl";
```

Thus, if client application code requests a reference using the QName {http://ws.iona.com/locator}LocatorService, then any request for the locator's initial contract is directed to the 3.x version of locator.wsdl in the wsdl/oldversion directory.

By using the Artix 4 version of the locator QName, {http://ws.iona.com/2005/11/locator}LocatorService, any request for the locator's initial contract is directed to the 4.x version of locator.wsdl.

Configuration for Artix 4.1/4.2 locator service

To allow Artix 3.x and 4.0 clients to connect to an Artix 4.1 or 4.2 locator service, add one new configuration entry to the locator service configuration scope, as described in "Artix 4.1/4.2 locator setup for backward compatibility" on page 21.

Locator WSDL operation names

The names of public operations in the Artix 4 version of locator.wsdl have been changed, as described in Table 1.

Table 1: Operation names in Artix 3 and Artix 4 locator.wsdl

Artix 3 locator.wsdl	Artix 4 locator.wsdl	Notes
lookup_endpoint	lookupEndpoint	The Artix 3 version returns an Artix Reference. The Artix 4 version returns a WS-Addressing type reference.
list_endpoints	listEndpoints	
	queryEndpoints	There is no Artix 3 equivalent operation.

Migrating client application code to Artix 4

As described in "Migrating from Previous Versions" on page 19, the Artix 4 locator supports the use of unmodified Artix 3 client applications. This allows you to put your first migration efforts into upgrading your locators and services to Artix 4. Once those tasks are complete, you can migrate your client applications as follows:

- Edit your configuration files to make sure the locator_client plug-in is loaded in the configuration scope(s) used by your locator clients. See "Configuring Client Applications" on page 46.
- If your code directly invokes any operations of the locator.wsdl contract, update the operation names as described in "Locator WSDL operation names" on page 64.
- For client applications in C++, simplify your client application code as described below.

In Artix 3, the coding steps that every locator client application had to take were the following:

- Invoke IT_Bus::Bus::resolve_initial_reference() on the locator's QName.
- ii. Using the returned reference, invoke IT_Bus::ClientProxyBase() to set up a proxy to the locator.
- iii. Using the proxy, invoke the locator's <code>lookup_endpoint</code> operation to get a reference to the target service.
- iv. Using the reference returned by the locator, invoke ClientProxyBase() to set up a proxy to the target service.

In Artix 4, because the <code>locator_client</code> plug-in is doing most of the work, the coding steps are shortened to the following³:

- i. Invoke IT_Bus::Bus::resolve_initial_reference() on the target service's QName.
- ii. Using the returned reference, invoke IT_Bus::ClientProxyBase() to set up a proxy to the target service.
- If your application invokes the listEndpoints or queryEndpoints operations
 of the locator service, then you must still create a proxy to the locator service.
 This is described in "Querying a Locator Service" on page 56.

- 4. For client applications in Java, change your client application code as described below.
 - i. Remove code that resolves a reference to the locator and sets up a proxy to the locator service itself.
 - ii. Instead of invoking the locator service's lookup_endpoint operation to get a reference, use resolveInitialEndpointReference to directly return a reference to the target service.
 - iii. Use members of the endpoint reference class to extract from the returned reference the location of the WSDL for the target service.
 - iv. Create a client proxy for the target service.

Migrating Client Application Code

CHAPTER 3 | Using the Locator from an Artix Client

Using the Locator from a Non-Artix Client

This chapter describes how to use an Artix locator service from client applications generated by other SOA systems.

In this chapter

This chapter discusses the following topics:

Implementing a .NET Client	page 70
Implementing an Axis Client	page 73

Implementing a .NET Client

Overview

.NET clients can use the locator to discover services, using the <code>Bus.Services.dll</code> library. The locator provides a number of methods for looking up services and managing service registration. The Artix .Net plug-in is Web Services Enhancements 2.0 (WSE 2.0) compliant. The helper classes included in the <code>Bus.Services</code> library simplify working with the locator by providing native .Net calls to access the locator and the endpoint references it produces.

What you need before starting

Before starting to develop a client that uses the Artix locator you need:

- A means for contacting a deployed Artix locator. This can be one of the following:
 - An endpoint reference
 - An HTTP address
 - A local copy of the locator's contract
- A locally accessible copy of the WSDL contract that defines the service that you want the client to invoke upon.
- To install WSE 2.0 SP3 before starting an Artix .NET locator client.

Demonstration code

The code examples in this section are taken from the locator demo's .NET client code. The .NET client makes a request on a service instance for which it does not have a current endpoint reference. The .NET client accesses the locator to get a reference to an active instance of the service on which it wants to make requests. The complete client code can be found in the following directory of your Artix installation:

 $In stall Dir \verb|\artix| Version \verb|\advanced| locator \verb|\dotnet| client|$

Procedure

To develop a .Net client that uses the Artix locator, do the following:

- 1. Create a new project in Visual Studio.
- 2. Right-click the folder for your new project and select **Add Reference** from the pop-up menu.

- 3. Click Browse on Add Reference window.
- 4. In the file selection window, browse to your Artix installation and select the Bus.Services.dll from the InstallDir\artix\Version\utils\.NET directory.
- 5. Click **OK** to return to the Visual Studio editing area.
- 6. Right-click the folder for your new project and select **Add Web Reference** from the pop-up menu.
- 7. In the **Address:** field of the browser, enter the full path name of the contract for the service on which you are going to make requests.
- 8. Click **Add Reference** to return to the Visual Studio editing area.
- 9. Open the .cs file generated for the contract you imported.
- Locate the class declaration for the service on which you intend to make requests. The class declaration looks similar to that shown in Example 9.

Example 9: .Net Service Proxy Class Declaration

```
public class SOAPService :
    System.Web.Services.Protocols.SoapHttpClientProtocol {
```

- 11. Add a new C# class to your project.
- 12. Add the statement using Bus.Services; after the statement using System;.
- 13. Create a service proxy for the Artix locator by instantiating an instance of the Bus.Services.Locator class as shown in Example 10.

Example 10: Instantiating a Locator Proxy in .NET

```
Locator 1 = new Locator("http://localhost:8080");
```

The constructor's parameter is the HTTP address of a deployed locator. The Locator class also has two constructors that take an Artix reference or a WSDL contract for use with the Artix locator.

14. Create a QName representing the name of the service you wish to locate using an instance of the System.Xml.XmlQualifiedName class as shown in Example 11.

Example 11: Creating a .NET QName

```
XmlQualifiedName service = new XmlQualifiedName(
   "HelloWorldService",
   "http://www.iona.com/hello_world_soap_http"
);
```

15. Invoke the <code>lookup_endpoint()</code> method on the locator proxy as shown in Example 12.

Example 12: Looking-up an Endpoint Reference.

```
Reference ref = 1.lookupEndpoint(service);
```

lookupEndpoint() takes the QName of the desired service as a parameter and returns an endpoint reference if an instance of the specified service is registered with the locator instance. Endpoint references are implemented in the .NET

Bus.Services.EndpointReferenceType Class.

- 16. Create a .NET proxy for the service on which you are going to make requests as you normally would.
- 17. Change the value of the proxy's .Url member to the SOAP address of the endpoint reference returned from the locator as shown in Example 13.

Example 13: Changing the URL of a .Net Service Proxy to Use an Endpoint Reference

```
simpleService.Url = endpoint.Address.Value;
```

18. Make requests on the service as you would normally.

Implementing an Axis Client

Overview

Because the Artix locator is a SOAP over HTTP service whose interface is defined by a WSDL contract, an Axis client can use it to locate deployed instances of a service. Using the Artix locator from an Axis client involves generating a proxy for the locator service and interpreting the returned endpoint reference.

Axis version

The examples in this chapter were developed using Axis 1.3. They should work with Axis 1.4 as well.

Procedure

To develop an Axis client that uses Artix locator, do the following:

- 1. Generate a WSDL file from a running locator instance.
- 2. Generate Axis stub code from the generated locator WSDL file as shown in Example 14:

Example 14: Generating Axis Stub Code for Locator

```
Java org.apache.axis.wsdl.WSDL2Java locator.wsdl
```

3. Generate Axis stub code from the WSDL document for the service on which you want your client to invoke, as shown in Example 15:

Example 15: Generating Axis Stub Code for the Target Web Service

Java org.apache.axis.wsdl.WSDL2Java simple service.wsdl

Note: Axis only understands services that use SOAP over HTTP. If you are starting from the WSDL for an Artix service that supports other bindings and transports, you must make a copy of its WSDL document and remove references to any namespaces, bindings, and transports other than SOAP over HTTP. Then run the Axis WSDL2Java generator on your simplified copy of the WSDL document.

4. Retrieve a locator service endpoint as shown in Example 16:

Example 16: Retrieving a Locator Service Endpoint

5. Instantiate a locator proxy as shown in Example 17:

Example 17: Instantiating a Locator Proxy

```
LocatorService_Service lssl = new
  LocatorService_ServiceLocator();
LocatorServiceBindingStub locProxy =
   (LocatorServiceBindingStub)lssl.getLocatorServicePort(end point);
```

6. Get a reference to a service using the locator proxy as shown in Example 18.

Example 18: Getting an Endpoint Reference

```
QName servName = new QName("http://www.iona.com/
   FixedBinding", "SOAPHTTPService");
EndpointReferenceType serviceEpr =
   locProxy.lookupEndpoint(servName);
```

7. Get the address of the service from the returned endpoint reference as shown in Example 19.

Example 19: Getting the Service Address

```
String servURL =
    serviceEpr.getAddress().get_value().toString();
serv_endpoint = new java.net.URL(servURL);
```

8. Create a proxy for the service and invoke on it as you normally would.

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